



ICB Islamic Bank Limited

Head Office: TK Bhaban (15th Floor), 13 Kazi Nazrul Islam Avenue, Kawran Bazar, Dhaka-1215

Price Sensitive Information

This is for kind information of all concerned that the Securities and Exchange Commission (SEC) vide their letter No SEC/SRMIC/94-157/511 dated July 27, 2010 accorded to its consent to the proposed change in the denomination of shares (face value) of the Bank from Tk. 1000/- (one thousand) to Tk. 10/- (ten) each and market lot from 5 (five) to 500 (five hundred) shares.

In this connection, the 'Record Date' for execution of the changes of denomination of shares of the Bank will be informed in due course.

By order of the Board of Directors

A handwritten signature in black ink, appearing to read 'Md. Habibullah Monju'.

Dated, Dhaka
July 27, 2010

Md. Habibullah Monju, FCA
Company Secretary